

Agreement Overview



Emerald Backfiles 2018

Emerald

Available to purchase until 31/12/9999

Access the entire Emerald Premier cross-disciplinary eJournal database or pick specific collections.

Key Facts

Available until 31 December 2020

Benefits

- Discounts against direct purchase
- No ongoing access fees
- Licence option to extend use to students and staff in partner colleges or those on franchised or validated courses.

Important dates

Agreement start: 1 Janauary 2018

Agreement end: 31 December 2020

VAT

From 1 May 2020:

• Zero rate VAT applies to Emerald Backfiles

Commitment Period

This Agreement is of 3 years duration. Institutions may join the agreement at any time during the agreement period.

Licence type

Site licence with options to extend use to students and staff in partner colleges or those on franchised or validated courses and to alumni.

Licences are perpetual

Trial

A 30 day free trial is available. Please contact Chest Help with contact details and IP range.

Eligible Institutions

Higher and Further Education and Research Councils in the United Kingdom, and to Universities and Colleges of Further Education in the Republic of Ireland.

Other organisations aligned with JISC's charitable objectives of supporting education, research bodies and the public sector may ask to participate in the Agreement. JISC will liaise with the Supplier about any such requests.

Background Information

This is the continuation of a popular long standing agreement with Emerald for quality content in business management and other subject areas.

Product Information

Supplier Details

Publisher: Emerald Publishing Ltd, registered in England and Wales (company number 3080506), Howard House, Wagon Lane, Bingley, West Yorkshire, BD16 1WA

Product Description

- Institutions may choose to take the full backfile up to 2006 or;
- For those sites that have previously purchased the back file up to 1994 there is a top up of 1995 2006 or;
- Institutions may take individual subject collection archives containing articles up to 2006

Full Backfile Title Listing

Backfile Top Up 1995-2006 is only available to those who previously bought the original backfile to 1994 product.

Access and Identity Management Solution

| Solution | Availability |
|---------------------|--------------|
| OpenAthens | Yes |
| Shibboleth | Yes |
| IP address range | Yes |
| Username / Password | No |
| EZProxy | Yes |

Technical Function Specification

| Technical Function | Standard | Compliance | Supplier Notes |
|-----------------------|--------------------|------------|----------------|
| Full text linking | OpenURL | Yes | |
| Federated searching | Z39.50 protocol | No | |
| Harvesting | SRW/SRU | No | |
| | OAI-PMH | No | |
| | RSS or Atom | No | |
| Metadata standards | Dublin Core | Yes | |

| | MARC | Yes | Emerald MARC Records |
|-----------------------------|---|-----|---|
| | PRISM | No | |
| Months embargo period | | No | |
| Digital preservation | Lockss | Yes | |
| preservation | Clockss | No | |
| | Portico | Yes | |
| Usage statistics | COUNTER | Yes | |
| Statistics | SUSHI | Yes | |
| Accessibility | Web Content Accessibility Guidelines | Yes | Emerald aims to make all public Web pages meet level AA, and will aspire to meet level AAA where possible within resource constraints. Emerald Accessibility Statement |
| Personalisation features | | Yes | Once a user has registered on 'My Profile' they can create a range of customised features, including: RSS Feeds; Saved Search Alerts, ToC Alerts and Weekly Digests of subscribed or all journals; create Marked Lists; and subscribe to Emerald Newsletters. There are a range of communities for different end-users (authors, librarians, researchers, teachers) which offer interactive participation. |
| Service levels | | No | |

Updates

There are no updates to these static backfiles.

Alterations/Additions

All new functionality of the Emerald platform is included for all products at no additional cost.

Service and Support

Trials

A 30 day free trial is available. Please contact Chest Help with contact details and IP range. .

Login information

www.emeraldinsight.com

Technical Support

Support will be provided via a single contact or his/her deputy at each Institution. Contact details:

• email: support@emeraldinsight.com

- phone: 01274 785 278
- fax: 01274 785 204

Licensees may reasonably expect queries to be answered within one working day.

Product Documentation

Comprehensive help files are included in the Online service

- Link to Guides for Librarians
- Quick Guides for end users

Copying of hardcopy and electronic documentation is permitted for staff and registered students and other permitted users except Alumni. Registered users are able to make up to make up to 25 copies of the resources.

Alumni specifically:

Where additional access has been subscribed to for Alumni (who have access to subscribing library's facilities) they may copy parts of both hardcopy and electronic for personal use only and may not distribute it without requesting permission through either Rightslink or emailing **permissions@emeraldinsight.com**.

Terms and Conditions

The Chest Order, together with the Licence Terms and Conditions, and any exceptions listed below, create a legally binding contract between your institution, organisation or company and the Licensor. Therefore please read the terms and conditions carefully and only submit a Chest Order if its terms and conditions are acceptable to your institution, organisation or company and you have the authority to make the financial commitment shown.

Licence

This Site licence is subject to the terms and conditions for the Standard Chest Licence for Online Resources.

The Fee for retention rights upon termination in accordance with clause 10.5 of the Terms and Conditions for the Standard Chest Licence for Online Resources is **nil**.

Payment Terms

On receipt of a completed order Institutions will be invoiced for the Agreement year in which the Licence is signed.

Chest is an Enterprise of Jisc. All Purchase orders must be made out to JISC, 4 Portwall Lane, Bristol, BS1 6NB

All terms contained in a PO are expressly rejected and do not form part of the Licence or vary the Licence terms in any way.

Payments are due within thirty days of invoice date; recipients of late payments are entitled to interest in accordance with UK statutory provisions.

What are institutions and library services allowed to do?

| Keep a local cached copy for Educational Purposes | Yes |
|---|-----|
| Incorporation of parts of the Licensed Material | Yes |
| Deposit learning and teaching objects in repositories | Yes |
| Interlibrary loan | Yes |

Who can use the resource?

| User | On site | Remote access |
|----------|---------|---------------|
| Students | Yes | Yes |
| Staff | Yes | Yes |

| Walk-in users | Yes | No |
|----------------|-----|----|
| Alumni members | £ | £ |

What can authorised users do?

The resources can be used for Educational Purposes – defined as:

- education
- teaching
- distance learning
- private study
- academic research
- administration and management of the Licensee's educational or research operations

Exclusions:

- See the Licence for any exclusions and restrictions
- The resources **may not** be used for anything other than Educational Purposes unless the Licence Extension for Commercial Projects has been bought; this allows use for the restricted "Commercial Projects" defined see Annex B of the Licence (Licence Extension for Commercial Projects)
- Downloading of large amounts of material by authorised users that might be considered 'systematic'.

Termination Clauses

The Licensee may retain an electronic copy of the Licensed Material in its archives for reference only. Copies of parts of the Licensed Material already made and/or used by the Licensee or Authorised Users in accordance with clause 2.2 may be retained and used in accordance with the terms of this Licence Agreement – see Licence Term 10.5.

Personal Licences

Personal licences are not available.

Exceptions to the Terms and Conditions

Clause 10.4 of the Terms and Conditions for the Standard Chest Licence for Online Resources is amended so that "ninety" rather than "sixty" days' prior written notice of termination must be submitted.

Two additional sentences are appended to Term 1.1(a)(iv) of the Terms and Conditions for the Standard Chest Licence for Online Resources: "Alumni members may additionally access the Licensed Material remotely from other than the premises of the Licensee. Where additional access has been subscribed to for Alumni, Alumni may copy parts of both hardcopy and electronic documentation for personal use only and may not distribute it without requesting permission through either Rightslink or emailing **permissions@emeraldinsight.com**.

Products and Pricing

Currency: All prices are in GBP

VAT

From 1 May 2020:

· Zero rate VAT applies to Emerald Backfiles

Licence option to extend use to students and staff in partner colleges or those on franchised or validated courses and to Alumni are available at extra cost.

An additional 10% discount applies to Backfiles where Licensee has purchased a full-price subscription to Emerald Management Premier

(EM Premier).

Submit your order and Chest Help will adjust your invoice if appropriate.

The additional discount **does not apply** to institutions in JISC Bands 8 - 10 who have opted to take the available 20% discount and locked-in to EM Premier for three years.

Payment terms are shown on the $\ensuremath{\text{Terms}}$ and $\ensuremath{\text{Conditions tab}}$

Backfile Collection

| Backliles Premier Top-Up Ni Na Marketing Backliles Site n/a 2.428 Information & Knowledge Management Backliles Site n/a 1.882 Accounting, Finance & Economics Backliles Site n/a 2.651 Business, Management & Strategy Backliles Site n/a 4.040 Operations, Logistics & Quality Backliles Site n/a 4.040 Tourism & Hospitality Backliles Na n/a 4.040 Education Backliles Na 1.406 1.406 Education Backliles Na n/a 2.237 Health & Social Care Backliles Na 2.001 3.000 Backliles Premier Backliles Premier Gucation Extension 3.000 3.000 <th>Product</th> <th>Licence</th> <th>FTE</th> <th>Price £</th> | Product | Licence | FTE | Price £ |
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| Marketing Backfiles Education Extension Up to 2,000 243 | Backfiles Premier Top-Up | Education Extension | 10,000+ | 3,750 |
| | Marketing Backfiles | Education Extension | Up to 2,000 | 243 |

| Product | Licence | FTE | Price £ |
|--|---------------------|--------------|---------|
| Marketing Backfiles | Education Extension | 2,001-5,000 | 291 |
| Marketing Backfiles | Education Extension | 5,001-8,000 | 364 |
| Marketing Backfiles | Education Extension | 8,000-10,000 | 486 |
| Marketing Backfiles | Education Extension | 10,000+ | 607 |
| Information & Knowledge Management Backfiles | Education Extension | Up to 2,000 | 188 |
| Information & Knowledge Management Backfiles | Education Extension | 2,001-5,000 | 226 |
| Information & Knowledge Management Backfiles | Education Extension | 5,001-8,000 | 282 |
| Information & Knowledge Management Backfiles | Education Extension | 8,000-10,000 | 376 |
| Information & Knowledge Management Backfiles | Education Extension | 10,000+ | 471 |
| Accounting, Finance & Economics Backfiles | Education Extension | Up to 2,000 | 265 |
| Accounting, Finance & Economics Backfiles | Education Extension | 2,001-5,000 | 318 |
| Accounting, Finance & Economics Backfiles | Education Extension | 5,001-8,000 | 398 |
| Accounting, Finance & Economics Backfiles | Education Extension | 8,000-10,000 | 350 |
| Accounting, Finance & Economics Backfiles | Education Extension | 10,000+ | 663 |
| Business, Management & Strategy Backfiles | Education Extension | Up to 2,000 | 453 |
| Business, Management & Strategy Backfiles | Education Extension | 2,001-5,000 | 543 |
| Business, Management & Strategy Backfiles | Education Extension | 5,001-8,000 | 679 |
| Business, Management & Strategy Backfiles | Education Extension | 8,000-10,000 | 906 |
| Business, Management & Strategy Backfiles | Education Extension | 10,000+ | 1,132 |
| HR, Learning & Organization Studies Backfiles | Education Extension | Up to 2,000 | 404 |
| HR, Learning & Organization Studies Backfiles | Education Extension | 2,001-5,000 | 485 |
| HR, Learning & Organization Studies Backfiles | Education Extension | 5,001-8,000 | 606 |
| HR, Learning & Organization Studies Backfiles | Education Extension | 8,000-10,000 | 808 |
| HR, Learning & Organization Studies Backfiles | Education Extension | 10,000+ | 1,010 |
| Operations, Logistics & Quality Backfiles | Education Extension | Up to 2,000 | 248 |
| Operations, Logistics & Quality Backfiles | Education Extension | 2,001-5,000 | 298 |
| Operations, Logistics & Quality Backfiles | Education Extension | 5,001-8,000 | 372 |
| Operations, Logistics & Quality Backfiles | Education Extension | 8,000-10,000 | 497 |
| Operations, Logistics & Quality Backfiles | Education Extension | 10,000+ | 621 |
| Property Mangement & Built Environment Backfiles | Education Extension | Up to 2,000 | 113 |
| Property Mangement & Built Environment Backfiles | Education Extension | 2,001-5,000 | 135 |

| Product | Licence | FTE | Price £ |
|--|---------------------|--------------|---------|
| Property Mangement & Built Environment Backfiles | Education Extension | 5,001-8,000 | 169 |
| Property Mangement & Built Environment Backfiles | Education Extension | 8,000-10,000 | 226 |
| Property Mangement & Built Environment Backfiles | Education Extension | 10,000+ | 282 |
| Public Policy & Environmental Management Backfiles | Education Extension | Up to 2,000 | 141 |
| Public Policy & Environmental Management Backfiles | Education Extension | 2,001-5,000 | 169 |
| Public Policy & Environmental Management Backfiles | Education Extension | 5,001-8,000 | 211 |
| Public Policy & Environmental Management Backfiles | Education Extension | 8,000-10,000 | 281 |
| Public Policy & Environmental Management Backfiles | Education Extension | 10,000+ | 352 |
| Tourism & Hospitality Backfiles | Education Extension | Up to 2,000 | 61 |
| Tourism & Hospitality Backfiles | Education Extension | 2,001-5,000 | 74 |
| Tourism & Hospitality Backfiles | Education Extension | 5,001-8,000 | 92 |
| Tourism & Hospitality Backfiles | Education Extension | 8,000-10,000 | 123 |
| Tourism & Hospitality Backfiles | Education Extension | 10,000+ | 154 |
| Engineering Backfiles | Education Extension | Up to 2,000 | 743 |
| Engineering Backfiles | Education Extension | 2,001-5,000 | 892 |
| Engineering Backfiles | Education Extension | 5,001-8,000 | 1,115 |
| Engineering Backfiles | Education Extension | 8,000-10,000 | 1,486 |
| Engineering Backfiles | Education Extension | 10,000+ | 1,858 |
| Education Backfiles | Education Extension | Up to 2,000 | 224 |
| Education Backfiles | Education Extension | 2,001-5,000 | 268 |
| Education Backfiles | Education Extension | 5,001-8,000 | 336 |
| Education Backfiles | Education Extension | 8,000-10,000 | 447 |
| Education Backfiles | Education Extension | 10,000+ | 559 |
| Health & Social Care Backfiles | Education Extension | Up to 2,000 | 212 |
| Health & Social Care Backfiles | Education Extension | 2,001-5,000 | 254 |
| Health & Social Care Backfiles | Education Extension | 5,001-8,000 | 318 |
| Health & Social Care Backfiles | Education Extension | 8,000-10,000 | 424 |
| Health & Social Care Backfiles | Education Extension | 10,000+ | 530 |
| Library Studies Backfiles | Education Extension | Up to 2,000 | 491 |
| Library Studies Backfiles | Education Extension | 2,001-5,000 | 589 |
| Library Studies Backfiles | Education Extension | 5,001-8,000 | 736 |

| Product | Licence | FTE | Price £ |
|--|---------------------|--------------|---------|
| Library Studies Backfiles | Education Extension | 8,000-10,000 | 982 |
| Library Studies Backfiles | Education Extension | 10,000+ | 1,227 |
| Backfiles Premier | Alumni Extension | n/a | 2,500 |
| Backfiles Premier Top-Up | Alumni Extension | n/a | 1,500 |
| Marketing Backfiles | Alumni Extension | n/a | 243 |
| Information & Knowledge Management Backfiles | Alumni Extension | n/a | 188 |
| Accounting, Finance & Economics Backfiles | Alumni Extension | n/a | 265 |
| Business, Management & Strategy Backfiles | Alumni Extension | n/a | 453 |
| HR, Learning & Organization Studies Backfiles | Alumni Extension | n/a | 404 |
| Operations, Logistics & Quality Backfiles | Alumni Extension | n/a | 248 |
| Property Mangement & Built Environment Backfiles | Alumni Extension | n/a | 113 |
| Public Policy & Environmental Management Backfiles | Alumni Extension | n/a | 141 |
| Tourism & Hospitality Backfiles | Alumni Extension | n/a | 61 |
| Engineering Backfiles | Alumni Extension | n/a | 743 |
| Education Backfiles | Alumni Extension | n/a | 224 |
| Health & Social Care Backfiles | Alumni Extension | n/a | 212 |
| Library Studies Backfiles | Alumni Extension | n/a | 491 |
| | | | |

Commercial in confidence

Operating address: Chest (a Jisc Enterprise), 4 Portwall Lane, Bristol. BS1 6NB email:help@chest.ac.uk tel:0300 121 0878 Jisc (Registered Office), 4 Portwall Lane , Bristol, BS1 6NB | Charity No. 1149740 | Company No. 5747339